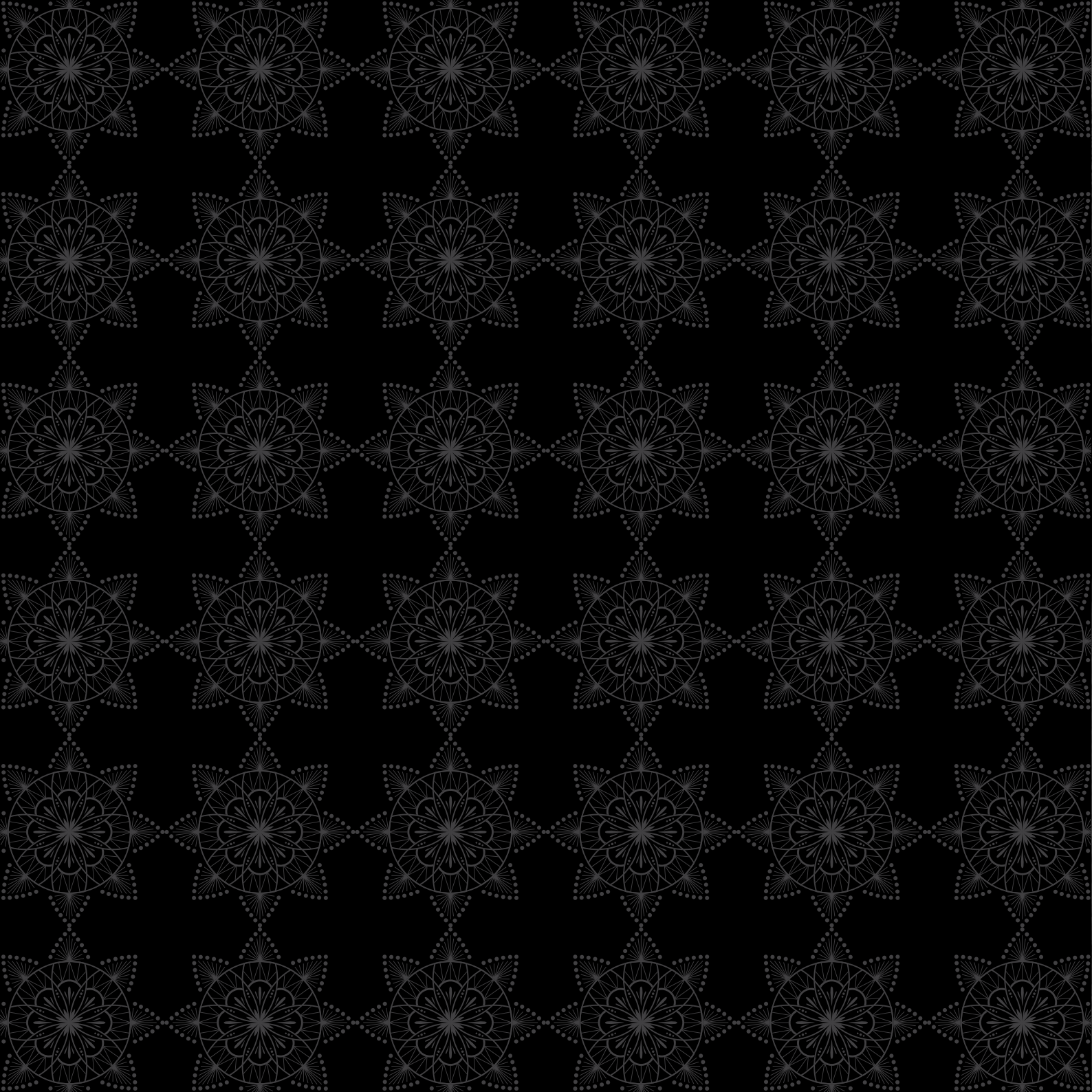




INTEGRA PRIVATE WEALTH
INVESTMENT SOLUTIONS



Committed to providing investment solutions in a simple,
BOUTIQUE INVESTMENT SOLUTIONS
transparent and efficient manner, since 2009.

For us, *managing your wealth* is very much a matter of *understanding your needs* and offering you and your loved ones *peace of mind*.

VALUING YOUR VALUES

The company can rely on the support of a portfolio management team with an individual average portfolio management experience of over 20 years and with expertise across all asset classes.



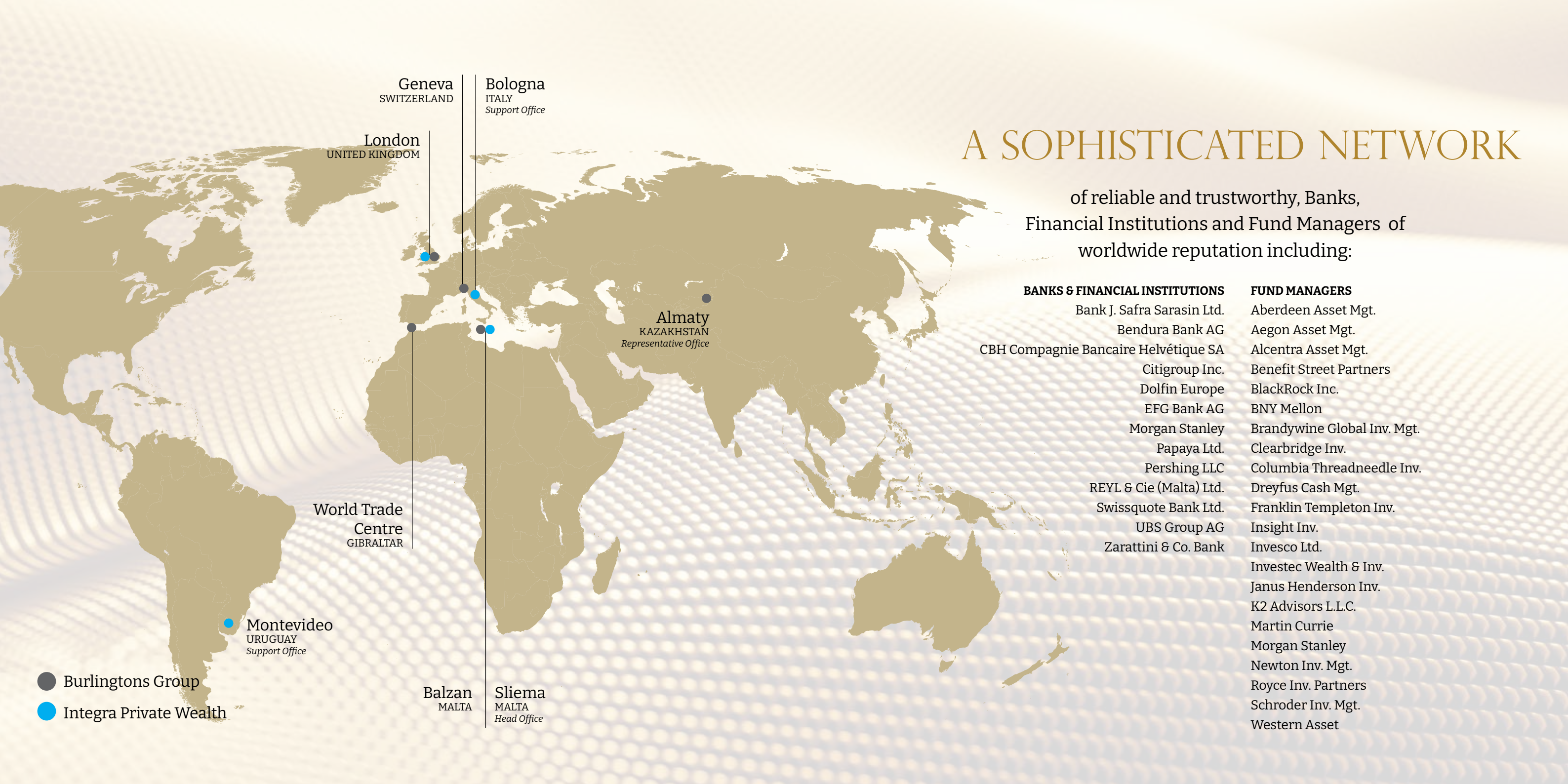
PRIVATE CLIENT SERVICES

- Portfolio Management
- Money Market Management
- Advisory Service
- Reception and Transmission of Orders

FUND MANAGEMENT SERVICES

- In-House Alternative Strategies
- Third-Party Fund Management
- Ancillary Services
- Consultancy Services





A SOPHISTICATED NETWORK

of reliable and trustworthy, Banks,
Financial Institutions and Fund Managers of
worldwide reputation including:

BANKS & FINANCIAL INSTITUTIONS

- Bank J. Safra Sarasin Ltd.
- Bendura Bank AG
- CBH Compagnie Bancaire Helvétique SA
- Citigroup Inc.
- Dolfin Europe
- EFG Bank AG
- Morgan Stanley
- Papaya Ltd.
- Pershing LLC
- REYL & Cie (Malta) Ltd.
- Swissquote Bank Ltd.
- UBS Group AG
- Zarattini & Co. Bank

FUND MANAGERS

- Aberdeen Asset Mgt.
- Aegon Asset Mgt.
- Alcentra Asset Mgt.
- Benefit Street Partners
- BlackRock Inc.
- BNY Mellon
- Brandywine Global Inv. Mgt.
- Clearbridge Inv.
- Columbia Threadneedle Inv.
- Dreyfus Cash Mgt.
- Franklin Templeton Inv.
- Insight Inv.
- Invesco Ltd.
- Investec Wealth & Inv.
- Janus Henderson Inv.
- K2 Advisors L.L.C.
- Martin Currie
- Morgan Stanley
- Newton Inv. Mgt.
- Royce Inv. Partners
- Schroder Inv. Mgt.
- Western Asset

- Burlingtons Group
- Integra Private Wealth

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Montevideo
URUGUAY
Support Office

Balzan
MALTA

Sliema
MALTA
Head Office



COMPANY HISTORY

Company established under the name **Integradvisory Ltd.** as an investment advisory firm

2009



2010



2015



2019



2021

Company obtained additional regulatory licensing, allowing for **Discretionary Portfolio Management** and **Nominee Services**.

Company signs first mandate to manage a 3rd party Collective Investment Scheme.

Company rebranded to **Integra Private Wealth Ltd.**

Takeover of asset management company based in **Uruguay** and change in Company shareholding.

Discussions concluded with **Burlingtons Group** to acquire shareholding in Integra.

Integra Private Wealth Ltd. celebrates its 10-year anniversary.



BASED ON STRONG FOUNDATIONS

We host a mature platform of clients, managing in excess of

€640 million*

Sophisticated network of banks, brokers, custodians
and other support service providers, allowing for

customized solutions

to both Private Clients and Investment Funds

Strong financial base

built through many years of profitability allowing
for continuous investments in human resources
and technology for the benefit of our clients.

* as at March 2022

“Wealth Management
is all about peace of
mind. What we provide
is a customised holistic
approach to the various
investment needs for
high-net-worth
individuals, family
offices and
institutions”

ALISTAIR MUSCAT, CEO



As a shareholder and partner with Integra, **Burlingtons Group** supports Integra's clients by providing a co-ordinated suite of regulated professional services to you, your business and for your personal needs wherever you are located across the globe

- Legal
- Tax and accounting
- Fiduciary services
- Real estate investment and management
- Private office

"For all your business and personal needs"

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Values based on
TRUST & RELIABILITY



INTEGRA PRIVATE WEALTH
INVESTMENT SOLUTIONS

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